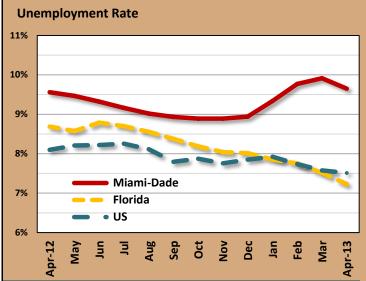
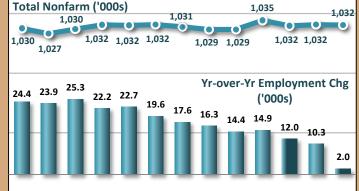
## **Miami-Dade County Labor Market**





# Payroll Employment (Seasonally Adjusted)



## Miami-Dade Labor Force & Unemployment

	Apr-13 (p)	% Chg from Mar-13	% Chg from Apr-12
Labor Force	1,314,647	-0.4%	1.0%
Employment	1,187,796	-0.1%	0.9%
Unemployment	126,851	-3.1%	2.0%
Unempl. Claims	8,393	13.8%	-4.1%
	Apr-13 (p)	Mar-13 (r)	Apr-12
Unempl. Rate (%)	9.6%	9.9%	9.6%

Data Source: FL Dept. of Economic Opportunity (Seasonally Adjusted).

## National Indicators of "Hidden" Unemployment

Numbers in Thous.	Apr-13 (p)	% Chg from Mar-13 (r)	% Chg from Apr-12
Involuntarily P/T	7,916	3.6%	0.8%
Discouraged Workers*	835	4.0%	-13.7%
	Apr-13 (p)	Mar-13 (r)	Apr-12
Invol. P/T as a % of Nonfarm Empl.	5.5%	5.3%	5.5%
Unempl. Rate Incl. Discouraged Wrkrs*	8.0%	8.1%	8.7%

Data Source: Bureau of Labor Statistics; \* Not Seasonally Adjusted

### **National Demographics of Unemployment Rate**

		. ,	
	Apr-13 (p)	Mar-13 (r)	Apr-12
Overall	7.5%	7.6%	8.1%
White	6.7%	6.7%	7.4%
Black or African Amer.	13.2%	13.3%	13.0%
Hispanic or Latino	9.0%	9.2%	10.3%
Male	7.1%	6.9%	7.5%
Female	6.7%	7.0%	7.4%
Teens (16-19)	24.1%	24.2%	24.9%
Less than HS Diploma	11.6%	11.1%	12.5%
HS, No College	7.4%	7.6%	7.9%
Some College	6.4%	6.4%	7.6%
Bachelor's or Higher	3.9%	3.8%	4.0%
Data Source: Bureau of Labor S	Statistics.		

### Miami-Dade Nonfarm Payroll Employment ('000s)

	Apr-13 (p)	% Chg from	% Chg from
	Api-13 (p)	Mar-13 (r)	Apr-12
Total Nonfarm	1,032.0	0.0%	0.2%
Private	897.0	0.0%	0.8%
Goods Prod.	66.2	0.3%	-1.1%
Construction	31.2	0.5%	1.3%
Manufacturing	34.5	0.2%	-3.4%
Private Service	830.8	-0.1%	1.0%
Wholesale Trade	76.3	2.0%	4.2%
Retail Trade	135.4	1.2%	3.1%
TranspWrsg-Util.	61.9	-2.4%	-1.3%
Information	17.9	0.0%	0.5%
Financial Activities	72.3	0.4%	3.2%
Prof./Bus. Serv.	139.2	0.3%	1.0%
Educ./Health Serv.	163.1	-0.2%	-1.0%
Leisure/Hosp.	119.7	-1.9%	1.2%
Other Serv.	44.9	-0.7%	-3.9%
Total Govt	135.0	0.1%	-3.7%

Data Source: FL Dept. of Economic Opportunity. (Seasonally Adjusted by OEDIT)

## **National Average Weekly Hours & Earnings**

	Apr-13 (p)	Mar-13 (r)	Apr-12
Avg Wkly Hrs - Private	34.4	34.6	34.5
Avg Wkly Erngs-Private	\$821.13	\$824.52	\$807.30

Data Source: Bureau of Labor Statistics.

Note: Numbers are seasonally adjusted unless otherwise indicated. (p): preliminary (r): revised

For additional information visit our website at:

http://www.miamidade.gov/economicdevelopment

Dr. Robert D. Cruz, Chief Economist (305) 375-1879 Mr. Robert Hesler, Sr. Economic Analyst (305) 375-4811

Released May 2013

Non-agricultural Employment												Econon	nic Analysis		
1,032,0															
Total Private Employment															
Private Goods Producing				ent			•								
Construction															
Manufacturing			aucing												
Private Service Providing   \$38.8   \$31.4   \$29.3   \$31.8   \$24.5   \$22.8   \$2.2   \$2.0   \$4.0   \$1.5   \$															
Wholesale Trade   76.3   74.8   75.3   74.2   73.5   72.3   73.2   20.6   4   81.1   71.0   81.1   81.0   2   81.1   71.0   81.1   81.0   2   81.1   71.0   81.1   81.0   2   81.1   71.1   81.1   81.0   2   81.1   72.5   72.1   71.5   71.5   71.6   71.8   70.0   70.1   70.5   70.5			widing												
Retail Trade															
Transportation-Warehousing-Utilities Information															
Information			Varehousii	ng-Utilities											
Financial Activities				0											
Professional & Business Services   139.2   138.8   138.9   135.2   137.2   137.2   137.0   0.3%   1   163.4   163.2   163.1   163.4   163.2   163.7   17.4   158.3   164.8   -0.2%   -1   1   1   1   1   1   1   1   1	Financ	ial Activitie	es												
Education and Health Services Leisure and Hospitality 119.7 122.0 120.6 122.0 117.8 118.3 164.8 0.25% -1 19.7 122.0 120.6 122.0 117.8 118.5 118.3 -1.9% 1 Other Services 144.9 45.2 45.0 45.4 43.8 44.6 46.7 0.7% -3 Total Government 135.0 134.9 136.3 136.2 138.3 137.8 140.2 0.1% -3 Total Government 1 12.0 12.0 12.0 12.0 12.0 12.0 12.0 12	Profes	sional & Bu	usiness Sei	rvices		139.2	138.8	138.9		137.2	138.2	137.9			
A4.9   45.2   45.0   45.4   43.8   44.6   46.7   -0.7%   -3   -3   -3   -3   -3   -3   -3   -	Educat	tion and He	ealth Servi	ces		163.1	163.4	163.2	164.7			164.8			
A4.9   45.2   45.0   45.4   43.8   44.6   46.7   -0.7%   -3     Total Government	Leisure	e and Hosp	itality			119.7	122.0		122.0	117.8	118.5	118.3			
135.0   134.9   136.3   136.2   138.3   137.8   140.2   0.1%   -3.2			,			44.9	45.2	45.0	45.4	43.8	44.6	46.7	-0.7%		
1,040 1,035 1,030 1,025 1,020 905 895 885 875 70 Private Goods-Producing Employment 68 66 64 850 Private Service-Providing Employment 830 810 790 143 140 137	Total Gove	ernment				135.0	134.9	136.3	136.2	138.3	137.8	140.2	0.1%		
1,040 1,035 1,030 1,025 1,020 905 895 885 875 70 Private Goods-Producing Employment 68 66 64 850 Private Service-Providing Employment 830 810 790 143 140 137		2			-			2							
1,040 1,035 1,030 1,025 1,020 905 895 885 875 70 Private Goods-Producing Employment 68 66 64 850 Private Service-Providing Employment 830 810 790 143 140 137	('000s)	<b>y</b> -1	-12	-12	g-17	-17	F.12	\- 1;	-12	-13	-13	Ī	-13		
1,035 1,030 1,025 1,020 905 895 885 875 70 Private Goods-Producing Employment 68 66 64 850 Private Service-Providing Employment 830 810 790 143 140 137		Σã	п	효	Αď	Sep	Oct	Š	Dec	Jan	Feb	Σ	Ap		
1,035 1,030 1,025 1,020 905 895 885 875 70 Private Goods-Producing Employment 68 66 64 850 Private Service-Providing Employment 830 810 790 143 144 145 146 147	1,040														
1,030 1,025 1,020 905 895 885 875 70 Private Goods-Producing Employment 68 66 64 850 Private Service-Providing Employment 830 810 790 143 140 137	1.035					То	tal Non-	Ag Emplo	yment						
1,025 1,020 905 895 885 875 70 Private Goods-Producing Employment 68 66 64 850 Private Service-Providing Employment 830 810 790 143 140 137															
1,020 905 895 Total Private Employment  885 Private Goods-Producing Employment  68 66 64 850 Private Service-Providing Employment  830 810 790  Total Government Employment  143 140 137															
Total Private Employment  Private Goods-Producing Employment  Private Service-Providing Employment  Private Service-Providing Employment  Total Government Employment  Total Government Employment															
Total Private Employment  Private Goods-Producing Employment  Private Goods-Producing Employment  Private Service-Providing Employment  Total Government Employment  Total Government Employment															
895 885 875 70 Private Goods-Producing Employment 68 66 64 850 Private Service-Providing Employment 830 810 790  Total Government Employment 143 140 137	303					Tot	al Privat	e Employ	ment						
Private Goods-Producing Employment  Private Service-Providing Employment	895														
Private Goods-Producing Employment  Private Service-Providing Employment  Private Service-Providing Employment  Total Government Employment  Total Government Employment															
Private Goods-Producing Employment  Private Goods-Producing Employment  Private Service-Providing Employment  Private Service-Providing Employment  Total Government Employment	885													_	
Private Goods-Producing Employment  Private Goods-Producing Employment  Private Service-Providing Employment  Private Service-Providing Employment  Total Government Employment  Total Government Employment															
Private Goods-Producing Employment  850  Private Service-Providing Employment  830  810  Total Government Employment  140  137	875														
68 66 64 850 Private Service-Providing Employment 830 810 790 143 140 137	70	1		I		<u> </u>	0 1 5								
Private Service-Providing Employment  830 810 790  Total Government Employment  143 140 137						Private	Goods-F	roducing	Employi	ment					
Private Service-Providing Employment  830 810 790  Total Government Employment  143 140 137	68														
Private Service-Providing Employment  830 810 790  Total Government Employment  143 140 137															
Private Service-Providing Employment  830  810  790  Total Government Employment  143  140  137	66													_	
Private Service-Providing Employment  830  810  790  Total Government Employment  143  140  137															
Private Service-Providing Employment  830  810  790  Total Government Employment  143  140  137	64														
Private Service-Providing Employment  830  810  790  Total Government Employment  143  140  137	850				I		1		-						
Total Government Employment  143 140 137						Private Se	rvice-Pro	oviding E	mployme	nt					
Total Government Employment  140  137	830														
Total Government Employment  140  137															
Total Government Employment  140  137	810														
Total Government Employment  140  137															
Total Government Employment  140  137	790														
Total Government Employment  140  137	143														
140	143					Total G	overnm	ent Empl	ovment						
137	140							Linpi	,						
	140														
	127														
134	15/														
	134														

PAYROLL EMPLOYMENT SUMMARY (Not Seasonally Adjusted)

		Thousands of Employees							% Chg from		
	Apr-13	Mar-13	Feb-13	Jan-13	Dec-12	Nov-12	Apr-12	Mar-13 Apr-12			
Total Nonagricultural Employment		1,037.7	1,033.0	1,027.5	1,044.5	1,039.6	1,031.2	-0.4%	0.29		
Total Private	896.1	900.2	894.3	889.8	903.6	898.9	888.4	-0.5%	0.99		
Goods Producing	65.7	66.1	65.6	65.3	66.9	67.8	66.4	-0.6%	-1.19		
Natural Resources and Mining	0.4	0.4	0.4	0.4	0.4	0.4	0.3	0.0%	33.39		
Construction	30.9	31.2	30.2	30.3	31.6	32.2	30.5	-1.0%	1.39		
Specialty Trade Contractors	18.6	18.7	18.4	18.4	18.9	19.1	18.6	-0.5%	0.09		
Manufacturing	34.4	34.5	35.0	34.6	34.9	35.2	35.6	-0.3%	-3.4		
Durable Goods	19.1	19.1	19.4	19.2	19.3	19.5	19.8	0.0%	-3.5		
Nondurable Goods	15.3	15.4	15.6	15.4	15.6	15.7	15.8	-0.6%	-3.2		
Service Providing	968.0	971.6	967.4	962.2	977.6	971.8	964.8	-0.4%	0.3		
Private Service Providing	830.4	834.1	828.7	824.5	836.7	831.1	822.0	-0.4%	1.0		
Trade, Transportation, and Utilities	273.7	273.3	272.8	273.1	278.4	274.7	267.2	0.1%	2.4		
Wholesale Trade	76.0	74.9	74.9	74.2	74.6	72.7	72.9	1.5%	4.3		
Retail Trade	136.2	135.3	135.0	136.1	139.4	138.2	132.0	0.7%	3.2		
Motor Vehicle and Parts Dealers	14.5	14.4	14.2	14.1	14.0	14.0	13.6	0.7%	6.6		
Food and Beverage Stores	25.6	25.7	25.2	25.1	25.3	25.2	24.6	-0.4%	4.1		
Health and Personal Care Stores	12.6	12.3	12.2	12.1	12.5	12.5	12.5	2.4%	0.8		
General Merchandise Stores	24.1	23.9	24.1	24.7	26.8	12.5	12.5	0.8%	92.8		
Transportation, Warehousing, and Utilities	61.5	63.1	62.9	62.8	64.4	63.8	62.3	-2.5%	-1.3		
Air Transportation	13.6	13.6	13.8	13.6	14.7	14.6	15.3	0.0%	-11.1		
Information	17.8	17.8	17.6	17.6	17.8	17.8	17.7	0.0%	0.6		
Telecommunications	6.1	6.1	6.0	6.0	6.0	6.0	6.1	0.0%	0.0		
Wired Telecommunications Carriers	3.5	3.4	3.4	3.4	3.5	3.5	3.7	2.9%	-5.4		
Financial Activities	72.2	72.0	71.5	71.6	72.3	71.5	69.9	0.3%	3.3		
Finance and Insurance	45.9	45.4	45.3	45.7	46.1	46.0	46.5	1.1%	-1.3		
Credit Intermediation and Related Activities	21.6	21.5	21.4	21.8	21.7	21.6	21.6	0.5%	0.0		
Depository Credit Intermediation	15.1	15.1	15.1	15.0	15.2	15.2	15.1	0.0%	0.0		
Insurance Carriers and Related Activities	17.0	16.9	16.9	17.0	17.0	17.1	16.7	0.6%	1.8		
Professional and Business Services	138.1	138.1	138.0	135.6	138.5	139.3	136.7	0.0%	1.0		
Professional and Technical Services	64.4	64.9	64.8	64.5	66.0	66.0	65.6	-0.8%	-1.8		
Management of Companies and Enterprises	8.2	8.2	8.2	8.1	8.3	8.3	8.3	0.0%	-1.2		
Administrative and Waste Services	65.5	65.0	65.0	63.0	64.2	65.0	62.8	0.8%	4.3		
Education and Health Services	162.1	163.4	162.7	162.3	162.7	162.1	163.7	-0.8%	-1.0		
Ambulatory Health Care Services	54.7	56.6	55.7	56.8	55.6	55.1	55.6	-3.4%	-1.6		
Hospitals	43.1	43.4	43.4	43.3	43.5	43.6	44.6	-0.7%	-3.4		
Leisure and Hospitality	121.5	124.2	121.2	119.8	121.7	120.4	120.0	-2.2%	1.3		
Accommodation and Food Services	110.0	112.4	110.4	108.5	109.7	108.2	106.9	-2.1%	2.9		
Accommodation	28.9	28.9	28.7	28.2	28.4	28.0	27.4	0.0%	5.5		
Food Services and Drinking Places	81.1	83.5	81.7	80.3	81.3	80.2	79.5	-2.9%	2.0		
Other Services	45.0	45.3	44.9	44.5	45.3	45.3	46.8	-0.7%	-3.8		
Total Government	137.6	137.5	138.7	137.7	140.9	140.7	142.8	0.1%	-3.6		
Federal	19.6	19.6	19.8	19.7	19.9	140.7	19.9	0.1%	-3.c -1.5		
State	18.3	18.3	18.3	17.8	18.4	18.3	17.8	0.0%	2.8		
Local	99.7	99.6	100.6	100.2	102.6	102.7	105.1	0.0%	-5.1		

Data Source: Florida Dept. of Economic Opportunity.